

**Translation of Immediate Report**

**Bank Leumi le-Israel B.M.**  
Registration No. 520018078

04 July 2019  
Reference: 2019-01-068239

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

**Immediate Report**

Explanation: Do not use this form when there is a form adapted to the reported event  
Issue results must be reported in T20 and not on this form.

Reporting on the rating of debentures or corporate rating must be submitted via Form T125

**Nature of the Event: investors presentation**

See attached Annex – [Leumi\\_404\\_July42019\\_isa.pdf](#)

The Company is not a shell company as defined in the Stock Exchange's article of association.

Date and time at which the corporation first became aware of the matter being the subject of the report: 03 July 2019 Time: 21:53.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Mr. Omer Ziv, Head of the Finance Division.

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

---

Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316 Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: [Livnat.Ein-Shay@bll.co.il](mailto:Livnat.Ein-Shay@bll.co.il)  
Company website: [www.leumi.co.il](http://www.leumi.co.il)  
Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary  
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732  
Electronic Mail: [david.sackstein@bankleumi.co.il](mailto:david.sackstein@bankleumi.co.il)

***Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail. The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>***